

# VALVOLINE FLUID ANALYSIS PROGRAM<sup>SM</sup>



**FLUID ANALYSIS REPORT**

DATE SAMPLED	SAMPLE NO.	COMPARTMENT	MACHINE	TIME ON OIL	OIL BRAND	OIL TYPE	SAE GRADE	OIL ACCUM	FILTER	DATE RECEIVED	LAB NO.	COMPARTMENT NAME	COMPARTMENT MODEL	COMPARTMENT SERIAL NO.	MACHINE LOCATION	
08-Jul-12	1225502	68-02142	UN12018	28	Valvoline	Premium Blue	SAE 15W40			07-Nov-11	10247104	Valvoline	Premium Blue	SAE 15W40	29-Jul-11	12347056
01-Feb-12	421156	68-02142	UN12018	12	Valvoline	Premium Blue	SAE 15W40			07-Nov-11	10247104	Valvoline	Premium Blue	SAE 15W40	29-Jul-11	12347056
01-Feb-12	421156	68-02142	UN12018	12	Valvoline	Premium Blue	SAE 15W40			07-Nov-11	10247104	Valvoline	Premium Blue	SAE 15W40	29-Jul-11	12347056
01-Feb-12	421156	68-02142	UN12018	12	Valvoline	Premium Blue	SAE 15W40			07-Nov-11	10247104	Valvoline	Premium Blue	SAE 15W40	29-Jul-11	12347056



## What Can The Fluid Analysis Program Do For You?

The Valvoline™ Fluid Analysis Program is a monitoring and preventative maintenance service, designed to help our customers gain additional insight into equipment condition.

This service gives vital information about the health of your equipment can help predict and prevent catastrophic failure.

### Benefits include:

- Identify minor problems before they become major failures
- Optimize oil drain intervals\*
- Provide back-up for warranty claims
- Centralized Global data base with Web access, can monitor information internationally
- Regional Labs Across The U.S. Ensure Rapid Sample Processing
- E-Mail Alerts Provide Immediate Indication Of Potential Concerns
- Online Portal For Oil Sample Data, With Tools For Report Generation And Data Analysis
- Ongoing Assistance Available From Valvoline Application Engineers



When using Valvoline's Fluid Analysis program, you can be confident that the test results are accurate, repeatable and performed to consistent methodologies and interpretation, whether the sample was processed in Western USA, or Western Australia. All Valvoline analysis laboratories provide consistent, global support, testing and diagnostic interpretation.

\* Fluid analyses are one supporting component of a comprehensive maintenance program.

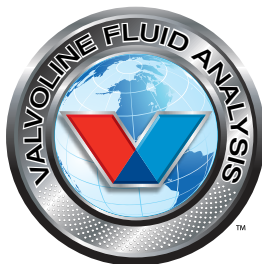
Equipment manufacturer(s) should be consulted for specific recommendations regarding maintenance practices, including (but not limited to) fluid drain intervals



The  
**ONLY  
ONE.**

Visit us at [www.valvolinehd.com](http://www.valvolinehd.com) or call us at **1-800-354-9061**.

Learn more about all of our full line of Off-Road, On-Highway and Industrial products at [www.valvolinehd.com](http://www.valvolinehd.com) or phone 1-800 354-9061 to put the Valvoline Advantage PERFORMANCE and PROTECTION to work for you.



## Results and Interpretation

Valvoline's Fluid Analysis program offers our customers a great deal of flexibility in the delivery and management of their data. We can transmit reports via e-mail, provide access to our Valvoline Fluid Analysis web-site to view and manage data or send a data file that can be imported into other software programs.

Valvoline Fluid Analysis has a full suite of management reports and data mining capabilities to assist you with improving and managing your maintenance programs.

Searching for information based on a compartment type and/or other variables is easy and quick through Valvoline's global web portal. Web users are able to assess compartments by problem and number of occurrences to aid in root cause analysis. This application allows your organization to review, e-mail and print reports, print sample labels and run various management reports. The system is easy to use and allows for numerous levels of access and data viewing permissions.

[www.http://ValvolineFluidAnalysis.com](http://ValvolineFluidAnalysis.com)



## Reference Guides

Many times, users that test their in-service lubricants will look at reports and ask "what do these tests mean?" Most routine analysis reports display similar test parameters for monitoring the condition of the operating equipment and the lubricant in service. This simple guideline will help explain the use and meaning behind the routine tests you are likely to see on an analysis report. Please note that this serves only as a guideline; the elements listed do not purport to include all possible resources.

### Physical and Chemical Tests for Lubricant Condition and Service Life

**Viscosity:** Improper viscosity can affect a lubricant's performance.

- Too low of a viscosity will not create sufficient surface film to keep moving parts separated and prevent rubbing on opposing metal surfaces.
- Too high of a viscosity will create excessive heat and reduced fluid flow within circulating systems.
- A change in viscosity will indicate a change in the fluid performance integrity. A drop in viscosity generally indicates contamination with a lighter product, addition of an incorrect viscosity grade, and in some cases thermal cracking. An increase in viscosity can indicate oxidation and reduced service life due to age, addition of an incorrect viscosity grade, or excessive soot or insolubles content.

### Wear Metal Reference Guide

When trace elements are detected, the following areas could be responsible	Aluminum (Al)	Chromium (Cr)	Copper (Cu)	Iron (Fe)	Lead (Pb)	Nickel (Ni)	Tin (Sn)	Silver (Ag)	Titanium (Ti)	Vanadium (V)
Bearings	•	•	•	•	•	•	•	•		
Bushings	•		•	•	•			•		
Compressor Piston	•			•			•			
Cylinder / Liners	•	•		•						
Clutch Discs			•		•			•		
Engine After Cooler	•						•	•		
Gears		•							•	
Housing/Blocks	•			•			•			
Hydraulic Cylinders	•	•	•	•	•		•			
Hydraulic Pumps	•		•	•	•	•				
Oil Cooler			•					•		
Pistons	•			•						
Piston Skirt Overlay	•	•				•				
Rings							•			
Rust				•						
Shafts		•		•		•			•	
Thrust Plates	•				•					
Thrust Washers	•			•	•			•		
Turbine Blades									•	•
Valve Guides/Stem	•	•				•				
Valve Trains		•							•	
Washers										



## Lubricant Reference Guide

Purpose of lubricant additive	Antimony (Sb)	Barium (Ba)	Boron (B)	Calcium (Ca)	Magnesium (Mg)	Molybdenum (Mo)	Phosphorus (P)	Sodium (Na)	Silicon (Si)	Titanium (Ti)	Zn
Alkalinity Reserve				•	•						
Anti-foam									•		
Anti-wear	•						•			•	•
Anti-oxidant	•										•
Corrosion Inhibitor							•				•
Detergency			•	•	•						
Extreme Pressure	•		•			•	•				
Friction Modifier							•				
Lubricity						•					
Rust Inhibitor		•									
Water Separability		•									

## Contaminant Reference Guide

When contaminants are detected, the following could be the source	Aluminum (Al)	Boron (B)	Magnesium (Mg)	Potassium (K)	Silicon (Si)	Sodium (Na)
Aftercooler Grazing Flux	•			•		
Coolant		•		•	•	•
Dirt	•				•	
Gasket/Seal Material					•	
Natural Gas (Wet Gas) Transferring						•
Seawater			•			•

**Base Number:** Base number provides a relative measure of alkalinity reserve available for neutralizing acids formed during the combustion process. As the lubricant ages and the additive package depletes, the base number will decrease from its initial fresh oil value. As there are various methods for measuring base number, caution should be exercised when comparing results from different labs.

**Acid Number:** Acid number in a new lubricant represents a certain level of additive compounding. This can come from antirust, antiwear or other additives. The acid number can drop a bit after a lubricant has been in service for a certain period, which indicates some initial additive depletion. After a time the acid number will start to increase, which indicates the creation of acidic degradation products related to oxidation.

**Oxidation Number:** The oxidation number is a relative number that monitors increase in the overall oxidation of the lubricant by infrared spectroscopy. This test parameter generally complements other tests for fluid service life, such as viscosity and acid number. Generally this test is not used as a primary indicator when all other tests are within normal limits. Accurate oil information is required to get the most valid test results.

**Nitration Number:** The nitration number is a form of oxidation that relates to chemical reaction with nitrogen, forming nitrogenous compounds also. Nitration is a relative number that monitors increase in the overall fluid degradation due to reaction with nitrogen and oxygen by infrared spectroscopy. This test parameter generally complements other tests for fluid service life, such as viscosity and acid number. Generally this test is not used as a primary indicator when all other tests are within normal limits. Accurate oil information is required to get the most valid test results. Contributors to increased nitration can come from exhaust gas blow-by or reaction with natural gas products with the lubricant and heat. It is also an indicator of electrostatic discharge across filter surfaces in turbine oil.

### Physical and Chemical Tests for Lubricant Contaminants

**Water:** Water as a contaminant will generally lead to increased corrosion, depletion of proper lubricating film, decreased lubricant performance life and increased acid formation.

**Coolant:** Coolant contamination will degrade lubricant service life and performance, create sludge and block lubricant passageways.

**Fuel Dilution:** Fuel dilution will decrease fluids viscosity, therefore affecting its lubricity properties. Fuel dilution also promotes degradation of lubricant service life and additive properties.

**Soot:** Excessive soot increases viscosity, creates excessive wear, and will tie up active additives needed for lubricant performance.

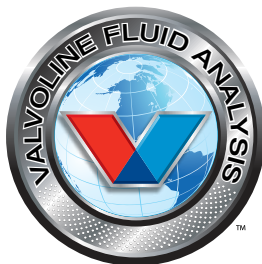
**Particle Count:** “Clean Systems” require a minimum level of cleanliness in order to operate reliably. This is especially true for circulating systems with high pressure and close tolerance components. The ISO Cleanliness Rating is a convenient way to communicate the level of particulate contamination within a system based on the particle count for micron sizes greater than 4, 6, and 14.

### Tests for Wear Debris

**Particle Quantification Index (PQI):** PQI is a valuable trending tool for monitoring the relative level of ferrous wear material within a lubricant sample.

**Filter Patch:** Filter patch inspection provides a visual assessment of wear particle and other solid debris present in a sample after collection on a 0.8 micron to 5.0 micron filter membrane and examined by a microscope.

**Microscopic Particle Examination (MPE):** Analytical Ferrography provides detailed information on different wear particles present in a sample. This is generally an exception test that provides information on the type of metal makeup of the wear particles present and how they were formed.



## Analysis and Sampling Supply Options

### Lubricants









Test Package	Element Analysis (ICP D5185)	Water % by Crackle or FTIR, positive WKF (E203/D6304)	Viscosity @ 40 °C (D445)	Viscosity @ 100°C (D445)	Fuel Dilution % (D3824 GC or D3828 Seta Flash Point)	Fuel Soot % (Wilks Soot Meter)	TAN (D864)	TBN (D4739)	TBN (D2896)	Oxidation/Nitration (E2412)	ISO Particle Count (ISO11500/4406)
Level I Basic Analysis	•	•	• Non Engine	• Engine	• Engine	• Engine					
Level II Extended Drain	•	•	• Non Engine	• Engine	• Engine	• Engine	• Non Engine	• Engine			
Level III Extended Drain Comprehensive	•	•	• Non Engine	• Engine	• Engine	• Engine	• Non Engine	• Engine		•	
Level IV Natural Gas Engine	•	•	•				•			•	
Level V Advanced Natural Gas Engine	•	•	•	•			•	•	•	•	
Level VI Hydraulic	•	•	•				•				•
Level VII Technical Service Package	•	• (D203/D6304)	•	•	•	•	•	•	•	•	

### Coolants

Test Description	Appearance (Visual Assessment)	Boil Point (D3321)	Elemental Metals by ICP (D5185)	Freeze Point (Refractometer)	Glycol % (Refractometer)	Nitrate (D5827)	Nitrite (D5827 or Titration)	pH (D1287)	Total Dissolved Solids (D1125, modified)	Carboxylate Acid Cumulative Percent Concentration (JPLC)
Level VIII Basic Analysis	•	•	•	•	•	•	•	•	•	
Level IX Advanced Coolant Analysis	•	•	•	•	•	•	•	•	•	•



## Sampling Supplies

Sampling Supplies	Inventory Item Description	
PART NUMBER		
C-PPDLBL	Postage Paid Return Mailing Labels	
C-VKP14		1/4" KP Pushbutton Valve - recommended for pressurized systems (5-3000psi), max sample pressure 750psi. Suitable for engines, transmissions, compressors and in-line hydraulics
C-VKP18		1/8" KP Pushbutton Valve - recommended for pressurized systems (5-3000psi), max sample pressure 750psi. Suitable for engines, transmissions, compressors and in-line hydraulics
C-PUMP		Suction Dual Pump
C-TUBING		100' Roll of Tubing (precut is also available)
VB14		1/4" B Series Valve - recommended for pressurized systems (5-3000psi), max sample pressure 750psi. Suitable for general industrial, plant and utility
PROBEB14		Probe Adapter for use with the B Series Valve. Designed to transfer between valves/ remove after sampling. (Tubing also required for use with Adapter)
VK18		1/8" KST Series Valve - recommended for vacuum systems, pressurized systems (5-3000psi), max sample pressure 750psi. Suitable for general off-highway, mobile and marine applications
CAPPROBE		Needle probe sampler, for use with needle port valves and required with the KST Valve
LT Tube Extender		LT High Flow tube extender for non-pressurized and low pressure systems. Use for splash lubricated gearboxes and bearings, etc. Steel tube positioned permanently inside to draw consistent representative samples. (For use with adapter)
VLT14NT12		1/4" OD Probe adapter for L/LT valve fitting

**OTHER SUPPLIES AVAILABLE. CONTACT US FOR A FULL LIST.**





## Take a Sample

Equipment manufacturers provide recommendations for preventative maintenance practice, but how critical a piece of equipment is to productivity should be a major factor in determining sample frequency. High temperatures, dirty operating conditions, short trips, heavy loads and excessive idle times can significantly affect the optimum sample frequency.



### For Optimum Results

- Determine optimum sample schedule
- Identify sample points and take samples from the same point each time
- Take sample while the machine is at normal operating conditions or immediately after shut down
- Utilize storage and handling best practices

## General Guidelines for Taking a Quality Sample

Each sample drawn must be taken regularly from a single location in a system. Take samples during normal operating conditions, downstream of pumps, cylinders, bearings, and gearboxes and upstream from the filter. When obtaining a sample from a lubricated system, always have the oil hot and thoroughly mixed before sampling. When possible and safe, always take the sample while the machine is running.

- Make sure that the sample bottle is clean and free of any moisture before obtaining sample.
- When utilizing the vacuum pump method, make sure that sample is not obtained from the bottom of the oil compartment where sludge accumulates. Aim for the midpoint of the reservoir.
- Obtain samples during normal equipment operation or at least within 30 minutes after equipment is shut down. This is the best way to obtain a truly representative sample of conditions within a lubricated compartment or a machine compartment.
- Make sure that sample bottle and container are properly sealed before shipping.
- Fill out the sample information form correctly and completely.
- Ship sample to laboratory promptly to receive analysis results as soon as possible.

## Sample Valve Method

Install valves upstream of any filter in order to capture wear particles. Make sure the valve is clean and adequately flushed. Using a sample valve, such as the 1/8" NPT Push Button Valve, helps in producing reliable test results. Install valve properly on a pressurized oil line or oil galley. Avoid areas where oil does not circulate as freely, such as the bottom of a sump.

1. Unscrew dust cap from sample valve.
2. Depress the button on the sample valve.
3. Flush the oil line allowing several ounces to drain before taking the sample.
4. Place the empty sample bottle under the sample valve discharge opening.
5. Fill the sample bottle 3/4 full and release the sample valve.
6. Tighten the cap on the sample bottle to secure a tight seal.
7. Screw the dust cap back on the valve. Prepare for shipment.



## Sample Pump Method

If taking an oil sample using the pump method, operate the equipment long enough to mix the oil thoroughly; bringing the oil to operating temperature is a good indication that the oil is adequately mixed. It is important that vacuum pumps are used with appropriate tubing. Make sure that new tubing is used for each sample in order to avoid cross contamination. Cut the tubing to the same length each time you sample. Avoid scraping the tubing along the sides or bottom of the tank or reservoir. Use this method with systems not equipped with sampling valves.

### Taking an Oil Sample Using the Pump Method:

1. The objective is to insert the tubing into the sump at the same depth as the tip of the dipstick. Measure and cut new tubing to the length of the dipstick PLUS the amount required to comfortably position the vacuum pump for sample extraction (a common rule of thumb is to add about 6" to the length of the dipstick, but this may vary according to the position and accessibility of the dipstick tube)
2. Insert the tubing through the head of the vacuum pump and tighten the retaining nut. The tubing should extend about 1/8 inch beyond the base of the vacuum pump head.
3. Install a new sampling bottle onto the vacuum pump and insert the end of the tubing into the oil – do not allow the tubing to touch the bottom of the compartment.
4. Pump the vacuum pump handle to create a vacuum. Hold the pump upright to avoid oil from contaminating the pump. If oil enters the pump, disassemble and clean it before taking the sample. Fill the oil sample bottle at least 3/4 full.
5. Remove the tubing from the compartment and dispose of it correctly. Do not reuse tubing. Remove the bottle from the vacuum pump and secure the cap on the bottle. Prepare for shipment.

## Drain Line Method

The drain line method is considered the least preferred method of sampling. If used, make sure that an ample amount of oil is drained before collecting a sample. The sludge, particles and water that settle to the bottom of a tank or reservoir provide poor and sometimes unreliable results.

### Taking an Oil Sample Using the Drain Method:

1. Clean area around the drain plug to avoid sample contamination.
2. Allow ample amount of oil to flush through the oil pan drain hole.
3. Fill sample bottle 3/4 full.
4. Screw bottlecap on tightly. Wipe bottle clean and prepare for shipment.

Proper identification from each unit sample is crucial for tracking critical reports and unusual wear. Each sample submitted to the designated laboratory should include a Sample Information Form (SIF).

## Sample Identification Forms (SIF)

Keep in mind that the laboratory cannot perform accurate analysis and interpretation, unless they have all the information required on the Sample Identification Form properly filled out.

**Valvoline Fluid Analysis Sample Information Form**  
 Online results at: <http://valvolinefluidanalysis.com>  
 DO NOT PHOTOGRAPH RETURN ORIGINAL FORM WITH SAMPLE

Has Valvoline MLC previously tested this unit?  Yes  No  
 Has Valvoline MLC previously tested this compartment?  Yes  No

VIN:

Submit to:  
 Test address:  
 Fluid manufacturer:  
 Fluid name:  
 Fluid viscosity grade:  
 Same as previous sample?  Yes  No

Please complete next section on alternate compartment label from website

Unit ID:   
 Unit make and model:  
 Unit serial #:  
 Compartment type:  
 Industrial:  Boiling  Overheated  Leaking  Oil  
 Dripped  Substituted  Turbine  
 Heavy Duty:  Engine  Differential  Fuel/Drive  
 Hydraulic  Hydrostatic  Transmission

Compartment other:  
 Location:  Front  Rear  Center  Left  Right  
 Location other: \_\_\_\_\_  
 Compartment ID: \_\_\_\_\_  
 Compartment make and model: \_\_\_\_\_  
 Compartment serial #: \_\_\_\_\_  
 Other details: \_\_\_\_\_  
 Fuel type:  Diesel  Biodiesel  Gasoline  
 Work under #: \_\_\_\_\_  
 Mile age: \_\_\_\_\_  
 Compartment age: \_\_\_\_\_  
 Fluid age: \_\_\_\_\_  
 Filter age: \_\_\_\_\_  
 Mileage at start: \_\_\_\_\_  
 Fluid changed?  Yes  No  
 Filter changed?  Yes  No  
 Recent repair?  Change  Shakedown  
 Additional comments: \_\_\_\_\_  
 Other account #: \_\_\_\_\_  
 Consulting name: \_\_\_\_\_  
 Please provide contact email address to be used for all reports for primary contact:  
 E-mail contact (location): \_\_\_\_\_  
 E-mail address (top of page): \_\_\_\_\_  
 Tracking No. 11111111  
 Send This Slip For Your Records - Send Top Portion with Sample  
 Date issued: \_\_\_\_\_ Tracking No. \_\_\_\_\_  
 Test #/Phase: \_\_\_\_\_  
 Consultant ID #: \_\_\_\_\_

Customer: \_\_\_\_\_

Unit No: \_\_\_\_\_

Compartment:  Engine  Transmission  
 Differential  Gearbox

Other: \_\_\_\_\_

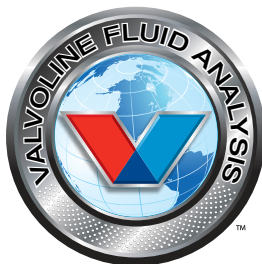
Fuel Type:  Diesel  Biodiesel  Gasoline  
 Oil Chg: Y / N Oil Added: \_\_\_\_\_ Gls / Qts

Comp Time: \_\_\_\_\_ Oil Time: \_\_\_\_\_ Mi / Hrs  
 Date Taken: \_\_\_\_/\_\_\_\_/\_\_\_\_ Valvoline Rep: \_\_\_\_\_  
 Pkg: -

Must be Returned with each Sample Draw at normal operating temp!

Tracking No. 9999999999





## Laboratories and Services

All Valvoline Fluid Analysis laboratories are able to assist our customers with new customer set up, equipment registration, sampling kits and equipment and other general questions.



### Global map of locations and contact address/phone and fax

#### UNITED STATES

3121 Presidential Drive  
Atlanta, GA 30340  
Tel: 800.394.3669  
Fax: 770.451.1500

1375 Greg Street, Suite 104  
Sparks, NV 89431  
Tel: 800.524.7848  
Fax: 775.358.3871

18419 Euclid Avenue  
Cleveland, OH 44112  
Tel: 800.726.5400  
Fax: 216.383.9633

935 Sunshine Road  
Kansas City, KS 66115  
Tel: 800.332.8055  
Fax: 913.281.9885

4943 NW Front Avenue  
Portland, OR 97210  
Tel: 800.770.4128  
Fax: 503.286.1562

3319 W. EarlI Drive  
Phoenix, AZ 85017  
Tel: 800.445.7930  
Fax: 602.252.4639

#### CANADA


1240 Burloak Drive Suite 6  
Burlington, ON L7L 6B3 Canada  
Tel: 877.732.9559  
Fax: 905.632.9304

10717-176 Street  
Edmonton, Alberta T5S 1K1  
Tel: 888.489.0057  
Fax: 780.486.2257

To order sampling supplies, please contact your local Valvoline representative, or e-mail us at [Valvoline@alsglobal.com](mailto:Valvoline@alsglobal.com)



Example Of Fluid Analysis Report



# FLUID ANALYSIS REPORT

**UIN 00A5EE8**

UNIT NO. 6-AUG-09  
 UNIT MAKE 8694160  
 UNIT MODEL 10774  
 UNIT SERIAL NO. 253  
 SYSTEM CAPACITY 10.0 gal

DATE SAMPLED 4-JUL-09  
 DATE RECEIVED 8694159  
 DATE REPORTED 10521  
 10521  
 271  
 2.0

COMPARTMENT NAME 5-APR-09  
 COMPARTMENT MAKE 8694156  
 COMPARTMENT MODEL 9748  
 COMPARTMENT SERIAL NO. 9748  
 MACHINE LOCATION 254

Diesel Engine Demo  
 Diesel Engine  
 26-Sep-09  
 3-Mar-11  
 4A2001

DATE SAMPLED	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
SAMPLE NO.	8694160	8694159	8694158	8694157	8694156	8696031
COMPARTMENT	10774	10521	10250	9994	9748	
MACHINE	10774	10521	10250	9994	9748	
TIME ON OIL	253	271	256	248	254	
OIL BRAND	Unidentified	Unidentified	Unidentified	Unidentified	Unidentified	Conoco
OIL TYPE	Unidentified	Unidentified	Unidentified	Unidentified	Unidentified	IDCR Powerdrive
SAE GRADE	Unidentified	Unidentified	Unidentified	Unidentified	Unidentified	Unknown
OIL ADDED	1.0	2.0	1.0	5.0	3.0	
FILTER	Changed	Changed	Changed	Changed	Changed	
OIL CHANGED	Changed	Changed	Changed	Changed	Changed	

**Metals (ppm)**

Item	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
Iron (Fe)	44	22	21	23	20	24
Chromium (Cr)	1	1	1	1	<1	4
Lead (Pb)	16	11	10	11	8	<1
Copper (Cu)	10	1	4	2	1	<1
Tin (Sn)	4	2	1	3	2	<1
Aluminum (Al)	2	3	3	2	2	3
Nickel (Ni)	3	3	2	1	2	<1
Silver (Ag)	<1	<1	<1	<1	<1	<1
Titanium (Ti)	<1	<1	<1	<1	<1	<1
Vanadium (V)	3	1	2	3	1	<1

**Contaminants (ppm)**

Item	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
Silicon (Si)	18	8	10	10	9	3
Sodium (Na)	35	4	7	3	5	7
Potassium (K)	73	16	9	11	10	5

**Additives (ppm)**

Item	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
Magnesium (Mg)	811	823	819	825	798	148
Calcium (Ca)	3197	3221	3206	3198	3178	3303
Barium (Ba)	<1	<1	<1	<1	<1	<1
Phosphorus (P)	1608	1615	1605	1625	1587	1278
Zinc (Zn)	1711	1704	1699	1693	1674	1352
Molybdenum (Mo)	21	5	4	3	4	<1
Boron (B)	12	9	12	13	10	27

**Contaminants**

Item	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
Water (%)	<0.05	<0.05	<0.05	<0.05	<0.05	0.10
Coolant	No	No	No	No	No	No
Fuel (%)	1	1	1	1	1	<1

**Physical / Chemical**

Item	6-AUG-09	4-JUL-09	6-JUN-09	4-MAY-09	5-APR-09	1-JAN-09
Viscosity (cSt 100C)	14.8	14.6	14.9	14.9	14.7	1.0
Base Number (mgKOH/g)	10.8	11.6	11.3	11.0	11.2	1.0
Soot (%)	1.1	1.4	1.0	1.1	1.0	1.0
Oxidation (Abe)	4.3	4.7	4.0	4.0	4.1	1.0
Nitration (Abs)	1.6	1.3	1.1	1.1	1.2	1.0

**DIAGNOSIS**

Caution

**Current Sample :**  
 Increase in wear rates noted. Sodium, silicon, potassium and molybdenum level (possible coolant chemical) elevated. Viscosity of oil appears typical of an 15W40 grade.

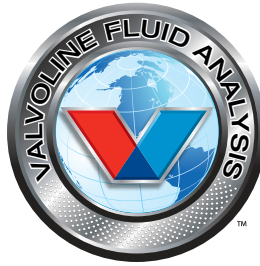
**Action:** As oil and filler(s) already changed, Advise monitor coolant top-up rate as a precaution. Resample 100 hrs to further monitor.

**Last Sample :**  
 All wear rates normal. Abrasive and other contaminant levels are acceptable. Viscosity of oil appears typical of an 15W40 grade.

**Action:** As oil and filler(s) already changed, resample next service interval to further monitor.

Customer: ALS TRIBOLOGY DEMO





## Engine Coolant Reference Guide

Engine coolants are a mixture of glycol, inhibitors, and water. Each formula is designed for specific protection and engine requirements. Mixing different coolants is not recommended and can compromise the coolant's general overall protective capability, resulting in decreased coolant life and damage to the cooling system and/or engine. The following is a reference guide to assist in understanding the engine coolant data.

### Appearance

Appearance Assessment	Target	Observation	Possible Result	Corrective Action
Clarity	Clear	Appear hazy or opaque	Degraded or contaminated engine coolants or a mixture of incompatible coolant types	Check shelf life of the coolant; check coolant handling practices
Color	Clear, bright, and representative of the original engine coolant color	Brown could indicate improper mixing of different coolants	Decreased coolant protection	Verify original coolant color of product in use; if brown was reported, check coolant handling practices
Visible Sediment	None	Presence of sediment is typically indicative of additive fallout, corrosion, rust, scale buildup, or other contaminants	Water pump and seal deterioration, liner pitting, copper and aluminum corrosion, plugged oil cooler and radiator; poor sampling technique.	Add a non-SCA filter for ELC coolants; add an SCA filter to conventional coolant systems
Visible Petroleum Layer	None	Indication of fuel or oil contamination will be observed usually in the form of a separated layer	Combustion gas blow-by into the coolant, leaking oil cooler; poor sampling technique	Check for any seal failures and system integrity

### pH

pH	Target	Observation Low pH	Observation High pH	Corrective Action
ELC Engine Coolant and Conventional Engine Coolant	Extended Life 7.5 - 9.5 pH Conventional 8.5 - 11.0 pH	<b>ELC Low pH (&lt; 7.5)</b> <b>Conventional Low pH (&lt; 8.5)</b>  Low pH can lead to metal corrosion  Air leaks will lower pH  Improper coolant volume  Shelf life of coolant, age will lower the pH  Under additized SCA concentration (conventional coolant)	<b>ELC High pH (&gt; 9.5);</b> <b>Conventional High pH (&gt;11.0)</b>  Mixed coolant types  Over additized SCA concentration	Check coolant volume  Check for air leaks  Pressure check radiator cap  Check SCA filter and replace if needed (conventional coolant only)  Electrical grounding issues (if coolant has a burnt smell)  Combustion gas leak if pH is below 7.0  Remove SCA filter when ELC coolants are in use, this will add pH buffer and raise the pH  Drain, flush, refill then resample



## Freeze Point / Percent Glycol

Glycol Concentration	Target	Observation Low Glycol Concentration	Observation High Glycol Concentration	Corrective Action
Percent Glycol	40% to 60%	<b>Low Glycol (&lt; 40 %)</b> <b>Freeze Point (&gt; -15 F)</b>  Confirm adequate protection requirements for application  Improper adjustment with water	<b>High Glycol (&gt; 60 %)</b> <b>Freeze Point (&lt; - 60 F)</b>  Too high indicates over use of concentrate or water is boiling off  This can reduce heat transfer properties resulting in cavitations and liner pitting	Check proper coolant volumes  Pressure check radiator cap  Confirm bulk source of coolant for inadequate concentration  Adjust using Valvoline® under or over concentrated chart and recheck freeze point or resample

## Conductivity / Total Dissolved Solids (TDS)

TDS	Target	Observation Low TDS	Observation High TDS	Corrective Action
TDS	20000 max	Normal	Improper source water, over concentration of SCAs	Confirm water source; distilled or deionized is recommended  Check for improper SCA filter drain, flush and refill

## Nitrites

Nitrites	Target	Observation Low Nitrites	Observation High Nitrites	Corrective Action
Nitrite	Initial coolant concentration typically: > 1200 PPM  Nitrite only formulas > 300 PPM for nitrite/molybdate formulas  < 25 for nitrite free		Verify coolant type in use  Over concentration of glycol  Improper coolant mixing  Over concentration of SCAs for conventional coolants	Check the coolant mixture, if under or over concentrated, this will impact the nitrite level when present  If low, look at nitrate level; if pH has dropped, check for head gasket leaks, low coolant volumes, and pressure check radiator cap  Rapid depletion could indicate overheating of the cooling system and localized hot spots, check; this will occur along with an increase in glycolates  Rapid depletion could also indicate electrical shorts; check grounding, coolant will have a burnt smell  If using ELC, check for a pre-charged SCA filter and replace with a non-pre-charged filter  If nitrites are low, but carboxylate acid inhibitor passed, resample at next service interval  Drain 50% of system and add 50/50 coolant, resample



## Carboxylate Acid Technology

Carboxylate Acid	Target	Observation Low OAI	Observation High OAI	Corrective Action
OAI	Passing level depends on the initial extended life coolant's inhibitor level formula	<p>Verify coolant type in use</p> <p>Under concentrated with glycol</p> <p>Improper coolant mixing</p> <p>Coolant is brown – possible improper conversion from conventional to extended life</p>	<p>Verify coolant type in use</p> <p>Over concentrated with glycol</p> <p>Improper coolant mixing</p>	<p>Adjust coolant concentration; if over concentrated, add proper source water; if under concentrated, add glycol concentrate; check freeze point and resample at next service interval</p> <p>&gt; 25 % diluted, adjust using OEM recommended inhibitor package</p> <p>If the coolant was improperly mixed with conventional and extended life coolant, significantly affecting the inhibitor level's protection capability, either drain and flush or contact your OEM for corrective action</p>

## Other Ion Chromatography Data

Ion Chromatography Results	Source
Chlorides	Outside contaminants and can come from improper source water or air leaks. It has the potential to form acids and cause corrosion. It can also come from coolant degradation due to aging.
Glycolates	Is among a group of acids that form as coolant degrades. This will also increase when overheating or hot spots are occurring. As this acid increases, iron corrosion is at risk.
Molybdate	Provides protection of cast iron corrosion and cavitations.
Nitrates	Provides protection of light alloys also provides aluminum and solder protection. If nitrites are being exposed to air, they will chemically transform to nitrate – when this occurs look for air leaks.
Phosphates	pH buffer utilized in some coolant brands and provides iron corrosion protection. Over treating the cooling system can lead to sediment detection resulting in possible plugged oil cooler or radiator. Some engines that are aluminum must be phosphate free, check OEM requirements before using a phosphate coolant.
Sulfates	This contaminant can combine with calcium to create scale. This can also indicate coolant degradation due to aging or improper source water is being used.

## Coolant Spectrochemical Data

Coolant Spectrochemical Data	Aluminum (Al)	Boron (B)	Calcium (Ca)	Copper (Cu)	Iron (Fe)	Lead (Pb)	Magnesium (Mg)	Molybdenum (Mo)	Phosphorus (P)	Potassium (K)	Silicon (Si)	Sodium (Na)	Silver (Ag)	Tin (Sn)	Zinc (Zn)
Additive Elements		•					•	•	•	•	•				
Wear Elements	•			•	•								•	•	•
Water Elements			•				•								

Additional information and resources are available through the ALS Tribology eSource, our electronic newsletter.

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